



NOTICE OF ANNUAL GENERAL & SPECIAL MEETING

Notice is hereby given that the Annual General & Special Meeting (the "Meeting") of the shareholders of **Gold Wheaton Gold Corp.** (the "Company") will be held on Tuesday, July 28, 2009 at 2900 – 550 Burrard Street, Vancouver, British Columbia, Canada, at the hour of 10:00 a.m. (local time in Vancouver) for the following purposes:

1. to receive and consider the audited financial statements of the Company for the period ended December 31, 2008 and the auditor's report thereon;
2. to set the number of directors at five;
3. to elect directors for the ensuing year;
4. to appoint Deloitte & Touche LLP, Chartered Accountants, as the Company's auditor for the ensuing financial year and to authorize the directors to set the auditor's remuneration;
5. to re-approve the Company's Stock Option Plan; and
6. if the Stock Option Plan is re-approved, to approve certain amendments to the Company's Stock Option Plan.

Accompanying this Notice of Annual General Meeting are an Information Circular, which provides additional information relating to the matters to be dealt with at the Meeting and a form of Proxy or Voting Instruction Form ("VIF").

If you are a registered holder (a "Shareholder") of common shares and are unable to attend the Meeting in person, please complete, sign, date and return the enclosed form of Proxy. A Proxy will not be valid unless it is deposited at the office of Computershare Investor Services Inc., 9th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1 not later than 10 a.m., Vancouver time, on July 24, 2009.

The Record Date for the determination of the Shareholders entitled to receive this Notice and to vote at the Meeting has been established as June 23, 2009.

If you are a non-registered Shareholder and a non-objecting beneficial owner, and receive a VIF from our transfer agent, Computershare Investor Services Inc., please complete and return the form in accordance with the instructions of Computershare. If you do not complete and return the form in accordance with such instructions, you may lose your right to vote at the Meeting, either in person or by proxy.

If you are a non-registered Shareholder and an objecting beneficial owner and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting, either in person or by proxy.

DATED at Vancouver, British Columbia, this 23rd day of June, 2009.

BY ORDER OF THE BOARD

"David Cohen"

David Cohen

Chief Executive Officer